

Zion Lutheran School  
TUITION ASSISTANCE APPLICATION  
2012-13 School Year

PARENT/GUARDIAN INFORMATION

Father: \_\_\_\_\_

Mother: \_\_\_\_\_

Social Security # \_\_\_\_\_

Social Security # \_\_\_\_\_

Address: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Occupation: \_\_\_\_\_

Occupation: \_\_\_\_\_

E-mail address: \_\_\_\_\_

E-mail address: \_\_\_\_\_

Self-employed?    Yes                      No

Self-employed?    Yes                      No

Employed by: \_\_\_\_\_

Employed by: \_\_\_\_\_

Church membership: \_\_\_\_\_

Church membership: \_\_\_\_\_

HOUSEHOLD INFORMATION

Number of Individuals who reside in your household:

Parents: \_\_\_\_\_ Children (high school and younger): \_\_\_\_\_

DIVORCED OR SEPARATED PARENTS

Date of separation: \_\_\_\_\_

Date of divorce: \_\_\_\_\_

Non-custodial parent: \_\_\_\_\_

Do you receive or pay child support?    \_\_\_\_\_receive                      \_\_\_\_\_pay                      \_\_\_\_\_neither

Total amount of child support received for all children 2011 by both parents: \$ \_\_\_\_\_

Total amount of child support paid for all children 2011 by both parents: \$ \_\_\_\_\_

Is there an agreement specifying a contribution for the education of this/these student(s)?    Yes    No

If yes, how much per year? \_\_\_\_\_

If yes, payable by whom? \_\_\_\_\_

Who claimed student as a tax dependent in 2011? \_\_\_\_\_

**DEPENDENTS**

Number of dependent children who will attend a tuition charging school, Pre-K through college for 2012-13 school year:

Name of dependent	Age	Grade in fall of 2012	School attended	Applying for aid? yes/no	Amount I feel we can pay	Tuition and fee costs per year

TAXABLE INCOME (Please include a copy of your 2011 – 1040 tax return.)	2011	2012(anticipated)
Total number of exemptions claimed on Federal income tax form (1040 line 6d)	_____	_____
Father’s total taxable income (1040 line 7)	_____	_____
Mother’s total taxable income (1040 line 7)	_____	_____
Net business income for self-employment, farm, rentals and other businesses	_____	_____
Other non-work income: (1040 lines 8a, 9a-11, 13a, 14, 15b, 16b, 19-21): 1040A lines 8a-14b)	_____	_____
Allowable adjustments to income (1040 line 33, 1040A line 20)	_____	_____
Total Adjusted Gross Income (1040 line 37, 1040A line 21)	_____	_____
Total tax paid as reported on your 1040 (1040 line 63, 1040A line 38)	_____	_____
Medical expenses as reported on Schedule A, line 1	_____	_____

**NON-TAXABLE INCOME**

Child support	\$ _____ per year
Welfare (AFDC/TANF)	\$ _____ per year
Food Stamps	\$ _____ per year
Social Security	\$ _____ per year
Student loans or grants for parent	\$ _____ per year
Total housing assistance	\$ _____ per year
Other non-taxable income	\$ _____ per year Explain: _____
Total non-taxable income (Provide documentation for items 11-15)	\$ _____ per year

HOUSING INFORMATION

Do you own your residence? \_\_\_\_\_ Rent \_\_\_\_\_ Own

If renting, what is your monthly rental payment? \$ \_\_\_\_\_

Amount paid by household \$ \_\_\_\_\_

Amount paid by other sources \$ \_\_\_\_\_

If you own your residence:  
What is the current market value? \$ \_\_\_\_\_

What is the amount still owned, including home equity loans? \$ \_\_\_\_\_

What is your monthly mortgage payment? \$ \_\_\_\_\_

ASSETS AND INVESTMENTS

Total amount in cash, checking, and savings accounts \$ \_\_\_\_\_

Total value of money market funds, mutual funds, stocks, bonds, CD's or other securities \$ \_\_\_\_\_

Total value of IRA, Keogh, 401K, SEP, or other retirement accounts \$ \_\_\_\_\_

If you own real estate other than your primary residence,  
What is the fair market value? \$ \_\_\_\_\_

What is the amount still owed? \$ \_\_\_\_\_

Do you own a business Yes No  
What is the fair market value? \$ \_\_\_\_\_

What is the amount still owed? \$ \_\_\_\_\_

Do you own a farm or other land? Yes No  
What is the fair market value farm/land? \$ \_\_\_\_\_

What is the amount still owed? \$ \_\_\_\_\_

